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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

## POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 20 MAY 2016

The Board is pleased to announce that all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on 20 May 2016.

Reference is made to the notice (the “**AGM Notice**”) of the annual general meeting (the “**AGM**”) of CIG Yangtze Ports PLC (the “**Company**”) dated 18 March 2016 and the circular (the “**Circular**”) of the Company dated 18 March 2016. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

### POLLS RESULTS OF THE AGM

The board (the “**Board**”) of directors (the “**Director**”) of the Company is pleased to announce that at the AGM held on 20 May 2016 at 2:30 p.m. all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll. The voting results of the poll taken at the AGM in respect of all the resolutions are set out in the following table:

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the Director and the auditors of the Company for the year ended 31 December 2015.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To re-elect Mr. Fang Yibing as non-executive Director and to authorise the Board to fix his remuneration.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

\* For identification purpose only

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
3.	To re-elect Mr. Xie Bingmu as executive Director and to authorise the Board to fix his remuneration.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	To re-elect Mr. Wong Wai Keung, Frederick as independent non-executive Director and to authorise the Board to fix his remuneration.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	To re-elect Dr. Mao Zhenhua as independent non-executive Director and to authorise the Board to fix his remuneration.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6.	To re-appoint Grant Thornton Hong Kong Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
7.	To grant an issue mandate to the Directors to allot, issue and deal with shares of the new shares of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of passing of such resolution; and	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
8.	To grant a buy-back mandate to the Directors to buy-back the shares of the Company not exceeding 10% of the total number of shares of the Company in issue as at date of passing of this resolution; and	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
9.	To extend a general mandate granted by resolution numbered 7 by adding the shares bought back pursuant to the buy-back mandate granted by resolution numbered 8.	1,011,140,143 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 1,317,056,180 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the AGM was 1,317,056,180 shares. There were no shares of the Company entitling the holders to attend and abstain

from voting in favour of the resolutions proposed at the AGM was set out in Rule 17.47(A) of the GEM Listing Rules and there are no shares requiring the holders to abstain from voting at the AGM under the GEM Listing Rules. In addition, no parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM and no shareholders of the Company had a material interest in the resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the vote-taking at the AGM.

Shareholders may refer to the Circular and the AGM Notice for details of the above resolutions proposed at the AGM. The Circular may be viewed and downloaded from the Company's official website for corporate communication at [www.cigyangtzeports.com](http://www.cigyangtzeports.com) or the website of the Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com).

By order of the Board  
**CIG Yangtze Ports PLC**  
**Lai Pik Chi Peggy**  
*Company Secretary*

Hong Kong, 20 May 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bingmu, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick..*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Company's website at [www.cigyangtzeports.com](http://www.cigyangtzeports.com) and the "Latest Company Announcement" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days of its posting.*