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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8233)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that conditions of the Placing Agreement have been fulfilled and the completion of the Placing took place on 4 January 2016 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 140,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six places at the Placing Price of HK\$0.43 per Placing Share.

Reference is made to the announcements (the “**Announcements**”) of CIG Yangtze Ports PLC (the “**Company**”) dated 28 November 2015 and 18 December 2015 in relation to, among other matters, the placing of up to a maximum of 140,000,000 shares of the Company. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcements.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled and completion of the Placing took place on 4 January 2016 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 140,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$0.43 per Placing Share, representing approximately 10.63% of the entire issued share capital of the Company (as enlarged by the issue of the Placing Shares) immediately after completion of the Placing.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Places and their respective ultimate beneficial owners are independent third parties (as defined in the Listing Rules) and none of the Places has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after completion of the Placing.

The net proceeds from the Placing (after deducting placing commission and other related expenses payable by the Company) are approximately HK\$58.7 million.

\* *For identification purpose only*

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Shareholding immediately before completion of the Placing		Shareholding immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate percentage of shareholding</i>	<i>Number of Shares</i>	<i>Approximate percentage of shareholding</i>
Zall Infrastructure Investments Company Limited ( <i>Note</i> )	882,440,621	74.97%	882,440,621	67.00%
The Places under the Placing	—	—	140,000,000	10.63%
Other public shareholders	294,615,559	25.03%	294,615,559	22.37%
<b>Total</b>	<b>1,177,056,180</b>	<b>100.00%</b>	<b>1,317,056,180</b>	<b>100.00%</b>

*Note:* These 882,440,621 Shares are owned by Zall Infrastructure Investments Company Limited, a company incorporated in the British Virgin Islands with limited liability and the entire issued share capital of which is indirectly held by Mr. Yan Zhi, the chairman and a non-executive Director of the Company.

By order of the Board  
**CIG Yangtze Ports PLC**  
**Xie Bing Mu**  
*Director*

Hong Kong, 4 January 2016

*As at the date of this announcement, the Board comprises three executive directors of the Company, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu, two non-executive directors of the Company namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors of the Company namely Mr. Lee Kang Bor, Thomas, Mr. Wong Wai Keung, Frederick and Dr. Mao Zhenhua.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Company's website at [www.cigyangtzeports.com](http://www.cigyangtzeports.com) and the "Latest Company Announcement" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days of its posting.*