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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

POSITIVE PROFIT ALERT

This announcement is made by CIG Yangtze Ports PLC (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 17.10 of the GEM Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a net profit attributable to the Shareholders in the range of between HK\$7.0 million to HK\$8.0 million for the six months ended 30 June 2015 as compared to the net profit attributable to the Shareholders of HK\$3.5 million for the corresponding period in 2014. The improvement in the results of the Group for the six months ended 30 June 2015 was mainly attributable to (a) the increase in the Group’s turnover of the terminal and related business segment as a result of (i) higher gateway cargo throughput which was marginally offset by the drop in the trans-shipment cargo throughput; and (ii) certain uplift in tariff during the six months ended 30 June 2015; and (b) the improvement in the gross profit margin of the Group’s integrated logistics service business segment with the introduction of new business contributing relatively higher profit margin than the business from a major customer which was lost due to the expiration of the contract with the customer.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group currently available and is not based on any figures or information that have been audited or reviewed by the auditors or the audit committee of the Company. Consequently, the actual interim results of the Group for the six months ended 30 June 2015 may differ from what is expected and disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2015 which is expected to be published by mid-August 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 3 August 2015

As at the date of this announcement, the Board comprises three executive directors namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the Company’s website at www.cigyangtzeports.com and the “Latest Company Announcements” page on the GEM website at <http://www.hkgem.com> for at least seven days from the day of its posting.

* *For identification purpose only*