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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 29 MAY 2015

The Board is pleased to announce that at the AGM all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll.

Reference is made to the notice (the “**AGM Notice**”) of the Annual General Meeting (the “**AGM**”) of CIG Yangtze Ports PLC (the “**Company**”) dated 26 March 2015 and the circular (the “**Circular**”) of the Company dated 26 March 2015. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

POLLS RESULTS OF THE AGM

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that at the AGM held on Suite 1606, 16th Floor, Two Exchange Square, Central, Hong Kong on 29 May 2015 at 2:30 p.m. all the resolutions set out in the AGM Notice were duly passed by the shareholders by way of poll. The voting results of the poll taken at the AGM in respect of all the resolutions are set out in the following table:

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2014.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To re-elect Mr. Yan Zhi as non-executive Director and to authorise the Board to fix his remuneration.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
3.	To re-elect Mr. Duan Yan as executive Director and to authorise the Board to fix her remuneration.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	To re-elect Dr. Wong Tin Yau, Kelvin as independent non-executive Director and to authorise the Board to fix his remuneration.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	To re-elect Mr. Lee Kang Bor, Thomas as independent non-executive Director and to authorise the Board to fix his remuneration.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6.	To re-appoint Grant Thornton Hong Kong Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
7.	To give a general mandate to the Directors to allot, issue and deal with the new shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
8.	To give a general mandate to the Directors to purchase shares of the shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at date of passing of this resolution.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
9.	To extend a general mandate granted by resolution numbered 7 by adding the shares purchased pursuant to the general mandate granted by resolution numbered 8.	886,259,908 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 1,177,056,180 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM was 1,177,056,180 shares. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM was set out in Rule 17.47(A) of the GEM Listing Rules and there are no shares requiring the holders to abstain from voting at the AGM under the GEM Listing Rules. In addition, no parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

As more than 50% of the votes cast in favour of each of the resolutions numbered 1 to 9 set out above at the AGM, each of these resolutions numbered 1 to 9 was duly passed as an ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the vote-taking at the AGM.

Shareholders may refer to the Circular and the AGM Notice for details of the above resolutions proposed at the AGM. The Circular may be viewed and downloaded from the Company's official website for corporate communication at www.cigyangtzeports.com or the website of The Stock Exchange of Hong Kong Limited at www.hkgem.com.

By order of the Board
CIG Yangtze Ports PLC
Lai Pik Chi Peggy
Company Secretary

Hong Kong, 29 May 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.cigyangtzeports.com and the "Latest Company Announcement" page on the GEM website at www.hkgem.com for at least seven days of its posting.

** For identification purpose only*