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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

Notice of Board Meeting

The board of directors (the “**Board**”) of CIG Yangtze Ports PLC (the “**Company**”) hereby announces that a meeting of the Board will be held at Suite 1606,16/F., Two Exchange Square, Central, Hong Kong on 12 May 2015 (Tuesday), among others, for the following purposes:

- (1) to consider and approve the first quarterly unaudited results of the Company and its subsidiaries (collectively, the “**Group**”) for the three months ended 31 March 2015;
- (2) to consider the payment of an interim dividend, if any;
- (3) to consider the closure of the register of members of the Company, if necessary; and
- (4) to transact any other business.

By the order of the Board
CIG Yangtze Ports PLC
Lai Pik Chi, Peggy
Company Secretary

Hong Kong, 28 April 2015

** For identification purpose only*

As at the date of this announcement, the Board comprises three executive directors namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Wong Wai Keung, Frederick.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the Company’s website at www.cigyangtzeports.com and the “Latest Company Announcements” page on the GEM website at <http://www.hkgem.com> for at least seven days from the day of its posting.