



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31 August 2014**

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer CIG Yangtze Ports PLC (8233)

 Date Submitted 2 September 2014
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 8233 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|---------------------|--------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>0.10</u>         | <u>200,000,000.00</u>                |
| Increase/(decrease)                 | <u>Nil</u>                |                     | <u>Nil</u>                           |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>0.10</u>         | <u>200,000,000.00</u>                |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|---------------------|--------------------------------------|
| Balance at close of preceding month | _____                     | _____               | _____                                |
| Increase/(decrease)                 | _____                     |                     | _____                                |
| Balance at close of the month       | _____                     | _____               | _____                                |

2. Preference Shares

|                                     |       |                          |                                |
|-------------------------------------|-------|--------------------------|--------------------------------|
| Stock code :                        | _____ | Description :            | _____                          |
|                                     |       | No. of preference shares | Par value (HK\$)               |
|                                     |       |                          | Authorised share capital (HKD) |
| Balance at close of preceding month | _____ | _____                    | _____                          |
| Increase/(decrease)                 | _____ | _____                    | _____                          |
| Balance at close of the month       | _____ | _____                    | _____                          |

3. Other Classes of Shares

|                                     |       |                                |                                |
|-------------------------------------|-------|--------------------------------|--------------------------------|
| Stock code :                        | _____ | Description :                  | _____                          |
|                                     |       | No. of other classes of shares | Par value (HK\$)               |
|                                     |       |                                | Authorised share capital (HKD) |
| Balance at close of preceding month | _____ | _____                          | _____                          |
| Increase/(decrease)                 | _____ | _____                          | _____                          |
| Balance at close of the month       | _____ | _____                          | _____                          |

Total authorised share capital at the end of the month (HKD) : 200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,177,056,180</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,177,056,180</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                           | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                           | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)                                           | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | Total A. (Ordinary shares) | _____  |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        | _____  |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Other class)              | _____  |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | _____  |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                         | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____                                                                                                                                                                             | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                                                                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|----------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                                |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | Total C. (Ordinary shares) _____ |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | (Preference shares) _____        |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | (Other class) _____              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>Ordinary shares ( <i>Note 1</i> )                     |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | <u>Nil</u>                                                                                | <u>Nil</u> |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | <u>Nil</u>                                                                                | <u>Nil</u> |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | <u>Nil</u>                                                                                | <u>Nil</u> |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )                                               | <u>Nil</u>                                                                                | <u>Nil</u> |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |                                                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | <p>_____</p> <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | Nil                                                                  | Nil                                                                                       |
| 6.            | Repurchase of shares |                                 | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                  | Nil                                                                  | Nil                                                                                       |
| 7.            | Redemption of shares |                                 | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                       | Nil                                                                  | Nil                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>              | Nil                                                                  | Nil                                                                                       |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )<br>( / / )<br>Nil                                                            | Nil<br>Nil                                                                                |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>Nil                                                            | Nil<br>Nil                                                                                |
|                            |                                                                                                                                                                                | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | Nil<br>N/A<br>N/A                                                                         |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Lai Pik Chi, Peggy

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes:*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*