

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 26 MAY 2014

The Board is pleased to announce that at the AGM all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll.

Reference is made to the notice (the “**AGM Notice**”) of the Annual General Meeting (the “**AGM**”) of CIG Yangtze Ports PLC (the “**Company**”) dated 2 April 2014 and the circular (the “**Circular**”) of the Company dated 2 April 2014. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

POLLS RESULTS OF THE AGM

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that at the AGM held on Room 2, 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong on 26 May 2014 at 2:30 p.m. all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll. The voting results of the poll taken at the AGM in respect of all the resolutions are set out in the following table:

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2013.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To re-elect Mr. Fang Yibing as non-executive Director and to authorise the Board to fix his remuneration.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
3.	To re-elect Ms. Liu Qin as executive Director and to authorise the Board to fix her remuneration.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	To re-elect Mr. Xie Bing Mu as executive Director and to authorise the Board to fix his remuneration.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	To re-elect Mr. Lee Kang Bor, Thomas as independent non-executive Director and to authorise the Board to fix his remuneration.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6.	To re-elect Mr. Wong Wai Keung, Frederick as independent non-executive Director and to authorise the Board to fix his remuneration.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
7.	To re-appoint Grant Thornton Hong Kong Limited as the auditors of the Company and to authorise the Board to fix their remuneration.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
8.	To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of such resolution.	882,440,624 (99.99%)	85,650 (0.01%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
9.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the share capital of the Company in issue as at date of passing of such resolution.	882,526,274 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions proposed at the AGM		Number of Votes (%)	
		For	Against
10.	To extend the general mandate to be given to the Directors to issue new shares of the Company pursuant to ordinary resolution numbered 8 by adding to the issued share capital of the Company the number of share repurchased under ordinary resolution numbered 9.	882,440,624 (99.99%)	85,650 (0.01%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 1,177,056,180 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM was 1,177,056,180 shares. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM was set out in Rule 17.47(A) of the GEM Listing Rules and there are no shares requiring the holders to abstain from voting at the AGM under the GEM Listing Rules. In addition, no parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

As more than 50% of the votes cast in favour of each of the resolutions numbered 1 to 10 set out above at the AGM, each of these resolutions numbered 1 to 10 was duly passed as an ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the vote-taking at the AGM.

Shareholders may refer to the Circular and the AGM Notice for details of the above resolutions proposed at the AGM. The Circular may be viewed and downloaded from the Company's official website for corporate communication at www.cigyangtzeports.com or the website of the Stock Exchange of Hong Kong Limited at www.hkgem.com.

By order of the Board
CIG Yangtze Ports PLC
Lai Pik Chi Peggy
Company Secretary

Hong Kong, 26 May 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.cigyangtzeports.com and the "Latest Company Announcement" page on the GEM website at www.hkgem.com for at least seven days of its posting.

** For identification purpose only*