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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

Notice of Board Meeting

The board of directors (the “**Board**”) of CIG Yangtze Ports PLC (the “**Company**”) hereby announces that a meeting of the Board will be held at 2909A, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong on 13 August 2013 (Tuesday) at 10:30 a.m., among others, for the following purposes:

- (1) to consider and approve the half year unaudited results of the Company and its subsidiaries (collectively, the “**Group**”) for the six months ended 30 June 2013;
- (2) to consider the payment of an interim dividend, if any;
- (3) to consider the closure of the register of members of the Company, if necessary; and
- (4) to transact any other business.

By the order of the Board
CIG Yangtze Ports PLC
Lai Pik Chi, Peggy
Company Secretary

Hong Kong, 30 July 2013

As at the date of this announcement, the Board comprises two executive directors namely Ms. Liu Qin and Mr. Duan Yan; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting.

** For identification purpose only*