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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

CHANGE OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “**Board**”) of CIG Yangtze Ports PLC (the “**Company**”) hereby announces that Mr. Siu Hin Leung, Andy (“**Mr. Siu**”) has resigned as the chief financial officer, company secretary, one of the authorized representatives of the Company as required under Rule 5.24 of the GEM Listing Rules and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 24.05(2) of the GEM Listing Rules and Part XI of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong to pursue his personal career development with effect from 19 April 2012. Mr. Siu confirmed that he has no disagreement with the Board and there are no other matters in relation to his resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and/or the shareholders of the Company.

The Board is pleased to further announce that Ms. Lai Pik Chi, Peggy (“**Ms. Lai**”) has been appointed as the chief financial officer, company secretary, one of the authorized representatives of the Company as required under Rule 5.24 of the GEM Listing Rules and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 24.05(2) of the GEM Listing Rules and Part XI of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong with effect from 19 April 2012.

Ms. Lai obtained a Master of Business Administration Degree from University of Manchester. Ms. Lai has over 20 years experience in auditing, accounting, financial management and corporate finance spanning a diverse range of business from media, entertainment, manufacturing, publishing, distribution and retailing. From October 2008 to May 2011, Ms. Lai served as an executive director, chairman and authorized representative of China Mandarin Holdings Limited (Stock Code: 0009), a company listed on the Stock Exchange. She is also a member of the Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants.

The Board would like to take this opportunity to express its appreciation to Mr. Siu for his valuable contributions during his tenure of office with the Company and extend its warm welcome to Ms. Lai for her new roles in the Company.

By order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 19 April 2012

As at the date of this announcement, the Board comprises two executive directors of the Company namely, Ms. Liu Qin and Mr. Duan Yan; two non-executive directors of the Company namely, Mr. Yan Zhi and Mr. Fang Yibing, and three independent non-executive directors of the Company namely, Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on based and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting.

* *For identification purpose only*