

FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CIG Yangtze Ports PLC

Stock code (ordinary shares): 8233

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 January 2012

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	16 September 2005
Name of Sponsor(s):	Oriental Patron Asia Limited
Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	<u>Executive Directors:</u> Liu Qin Duan Yan <u>Non-Executive Directors:</u> Yan Zhi Fang Yi Bing <u>Independent Non-Executive Directors:</u> Lee Kang Bor, Thomas Wong Tin Yau, Kelvin Fan Chun Wah, Andrew

	Name	Number of Shares in which interested	Shareholding percentage
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Zall Infrastructure Investments Company Limited	882,440,621	74.97%
	Zall Holdings Company Limited	882,440,621	74.97%
	Yan Zhi	882,440,621	74.97%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

GEM Company Information

Registered address: P. O. Box 309, GT Uglan House, South Church Street, George Town, Grand Cayman, Cayman Islands

Head office and principal place of business: 2909A Bank of America Tower, 12 Harcourt Road, Central, Hong Kong

Web-site address (if applicable): www.cigyangtzeports.com

Share registrar: Principal: Butterfield Fund Services (Cayman) Limited

Branch: Computershare Hong Kong Investor Services Limited

Auditors: Grant Thornton Jingdu Tianhua

B. Business activities

The Group is principally engaged in the investment in and development, operation and management of the WIT Port and logistics businesses which are located in Wuhan and along the mid-stream of the Yangtze River in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	1,177,056,180
Par value of ordinary shares in issue:	HK\$0.10
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yan Zhi

Fang Yi Bing

Liu Qin

Duan Yan

Lee Kang Bor, Thomas

Wong Tin Yau, Kelvin

Fan Chun Wah, Andrew